

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF MICHIGAN

In re:

Authentiki, LLC 20-03322  
MSSH, LLC 20-03323

Case No. \_\_\_\_\_  
Chapter 11  
Hon. James W. Boyd

Debtor(s) /

**COVER SHEET FOR MOTION TO USE CASH  
COLLATERAL OR TO OBTAIN CREDIT**

The debtor has filed a motion to use cash collateral or to obtain postpetition financing, which is attached to this Cover Sheet. In accordance with LBR 4001-2(b), the debtor has identified below, by page and paragraph number, the location in the proposed order accompanying the motion of each of the following provisions:

Provision	Contained in Proposed Order	Location in Proposed Order
(1) Provisions that grant liens on the estate's claims and causes of action arising under Chapter 5 of the Code.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(2) Provisions that grant cross-collateralization protection to the prepetition secured creditor (i.e., clauses that secure prepetition debt with categories of collateral that were not covered by the secured party's lien prepetition) other than liens granted solely as adequate protection against diminution in value of a prepetition creditor's collateral.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(3) Provisions that establish a procedure or conditions for relief from the automatic stay.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __

(4) Provisions regarding the validity or perfection of a secured creditor's prepetition liens or that release claims against a secured creditor.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(5) Provisions that prime any lien without that lienholder's consent.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(6) Provisions that relate to a sale of substantially all of the debtor's assets.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(7) Provisions for the payment of professional fees of the debtor or any committees, including any carve-outs for such payments.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Page <u>5</u> , ¶ <u>11</u>
(8) Provisions for the payment of prepetition debt.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(9) Provisions that waive the debtor's exclusive right to file or solicit acceptances of a plan during the time periods specified in 11 U.S.C. § 1121.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(10) Provisions that require the debtor's plan to be on terms acceptable to the secured creditor.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(11) Provisions that require or prohibit specific terms in the debtor's plan.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(12) Provisions establishing that proposing a plan inconsistent with the order constitutes a default.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(13) Provisions that waive surcharge under 11 U.S.C. § 506(c).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __

(14) Provisions that address the rights and obligations of guarantors or co-obligors.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ ____
(15) Provisions that prohibit the debtor from seeking approval to use cash collateral without the secured creditor's consent.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ ____
(16) Provisions that purport to bind a subsequent trustee.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ ____
(17) Provisions that obligate the debtor to pay any of a secured creditor's professional fees.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ ____

Date: 10/29/2020/s/ Joseph K. Grekin

[Debtor's counsel]

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF MICHIGAN

In the matter of:

AUTHENTIKI, LLC,  
Debtor  
\_\_\_\_\_ /

Case No. 20-03322  
Chapter 11 (Subchapter V)  
Honorable James W. Boyd

In the matter of:

MSSH, LLC,  
Debtor  
\_\_\_\_\_ /

Case No. 20-03323  
Chapter 11 (Subchapter V)  
Honorable James W. Boyd

**DEBTORS' FIRST DAY MOTION FOR ENTRY OF INTERIM AND FINAL  
ORDER AUTHORIZING DEBTORS TO (A) USE CASH COLLATERAL  
AND; (B) GRANT ADEQUATE PROTECTION UNDER 11 U.S.C. §§ 361,  
363, AND 364; FED. R. BANKR. P. 4001; AND W.D. MICH. LBR 4001-2**

The above-captioned debtors<sup>1</sup> (collective, the “Debtors” and each a “Debtor”), by and through their proposed counsel, Schafer and Weiner, PLLC, for their *First Day Motion for Entry of an Interim and Final Order Authorizing Debtors to (A) Use Cash Collateral And; (B) Grant Adequate Protection under 11 U.S.C. §§ 361, 363, and 364; Fed. R. Bankr. P. 4001; and W.D. Mich. LBR 4001-2* (the “Cash Collateral Motion”) states as follows:

**I. CONCISE STATEMENT FOR REQUESTED RELIEF**

1. Through this Cash Collateral Motion, the Debtors seek entry of interim and final orders, substantially in the form attached as **Exhibit A**, (i) Authorizing the use of Cash Collateral on an interim and final basis and (ii) scheduling a final hearing (“Final Hearing”) on this Cash Collateral Motion and establishing notice procedures in respect thereof.

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<sup>1</sup> Substantially contemporaneously with the filing of this Motion, the Debtors have filed a motion to jointly administer the Cases.

## II. GENERAL ALLEGATIONS

2. On October 29, 2020 (the “Petition Date”), the Debtors filed their Voluntary Petitions under Chapter 11 of Title 11 of the United States Bankruptcy Code (the “Bankruptcy Code”)<sup>2</sup> commencing the above-captioned bankruptcy cases (the “Cases”).

3. The Debtors are operating as a debtors-in-possession pursuant to sections 1107 and 1108.

4. Mark A. Sellers, III is the Debtors’ responsible person.

5. The Debtors file this Cash Collateral Motion pursuant to sections 361 and 363; Fed. R. Bankr. P. 4001; and W.D. Mich. LBR 4001-2.

6. This Court has jurisdiction to grant the relief requested in this Cash Collateral Motion under 28 U.S.C. § 1334(a).

7. This matter is a core proceeding under 28 U.S.C. § 157(b)(1) and (2).

8. Venue is proper under 28 U.S.C. §§ 1408 and 1409.

## III. BACKGROUND

9. The Debtors operate a single location, tiki-themed restaurant in Grand Rapids, Michigan (the “Restaurant”).

10. For further information regarding the Debtors, their operations, and the events leading up to their bankruptcy, please see the *Declaration of Mark A. Sellers, III in Support of the Debtors’ Chapter 11 Petition and First Day Pleadings* (the “Sellers Declaration”), incorporated herein by reference.

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<sup>2</sup> Except as otherwise noted to the contrary, all section references herein are references to sections of the Bankruptcy Code.

11. The Debtors anticipate reorganizing their business through a plan or plans of reorganization.

12. On the Petition Date, the Debtors, without admission, believe that their cash collateral as defined in § 363 (“Cash Collateral”) consists of the following:

- Cash of approximately \$4,778.85 in Authentiki, LLC and \$283,522.30 in MSSH, LLC;
- Accounts receivable of approximately \$2,634.30 in MSSH, LLC; and
- Inventory of approximately \$36,598.84 in Authentiki, LLC and \$68,050 in MSSH, LLC.

13. Upon information and belief, the United States Small Business Administration (“SBA”) will assert a first priority secured claim in the principal amount of \$150,000 as of May 29, 2020 against Authentiki, LLC (“Authentiki”). The SBA may assert that its claim is secured by substantially all of Authentiki’s assets including its Cash Collateral (defined herein).

14. Upon information and belief Ionia Retail, LLC (the “Landlord”), MSSH’s landlord, will assert a first priority asset lien against MSSH, LLC secured by all MSSH, LLC’s personal property, including inventory, located at the Restaurant Location.

15. Upon information and belief, Wolverine Building Group, Inc. (“Wolverine”) will assert a second priority secured claim in the principle amount of \$125,000 as of October 28, 2020 against Authentiki. It is anticipated that Wolverine will assert that its claim is secured by substantially all of Authentiki’s assets including its Cash Collateral.

16. Upon information and belief, no other creditors have or will assert an interest in Debtors’ Cash Collateral.

17. Uniform commercial code reports from the State of Michigan for each Debtor identified three (3) additional secured creditors, which assert interests in specific equipment allegedly leased by such secured creditor to a Debtor and used in the Restaurant.

18. Nothing in this Cash Collateral Motion may be construed as an admission with respect to liability for any indebtedness, nor should anything within this Cash Collateral Motion be construed as an admission with respect to the extent, status, validity and/or enforceability of any lien against any of the Debtors' assets.

19. In order to maintain their working capital and cover their reorganization costs, the Debtors require authority to use cash collateral. Without such use, the Debtors will suffer irreparable harm.

20. The Debtors' value arises from their ongoing operations and services to their customers. Without authority to obtain use of Cash Collateral, the Debtors will be unable to obtain the goods and services they need to provide services to their customers. If the relief requested herein is not granted, the Debtors will suffer immediate and irreparable harm, because, rather than preserving the business for the benefit of all constituencies, the Debtors will be forced to immediately lock their doors and shut down entirely.

21. A cash-flow projection showing the Debtors' projected revenues and expenses in the first 28 days of these proceedings is attached as **Exhibit B** ("the Budget").

22. The Debtors need to spend approximately \$230,110.00 of Cash Collateral in order to avoid immediate and irreparable harm to the Debtors before the date of the final hearing (assuming the final hearing is scheduled for approximately 28 days from the date this Motion has been filed and the Debtors' use of Cash Collateral will be limited to that aggregate amount prior to the entry of a final order authoring the use of Cash Collateral.

23. The Debtors and their creditors will be harmed if the Debtors are not authorized to use cash collateral because, without this ability, the Debtors will not be able to make the payments set forth in the Budget and will be unable to continue their operations.

#### **IV. BASIS FOR RELIEF**

##### **A. Basis for Use of Cash Collateral**

24. Section 363(c) & (e) permits a debtor to use cash collateral after a notice and hearing, if the Court finds that parties with an interest in the cash collateral are adequately protected.

25. Under § 361, “[w]hen adequate protection is required under § . . . 363 . . . such adequate protection may be provided by . . . (2) providing to such entity an . . . replacement lien to the extent that such . . . use . . . results in a decrease in the value of such entity’s interest in such property[.]”

26. As adequate protection under § 361 and § 363 for any security interests that the SBA, Landlord, or other Secured Creditors asserts in the Debtors’ Cash Collateral, the Debtors offer replacement liens to the extent of any diminution in value of their prepetition Cash Collateral in all post-petition collateral ("Replacement Lien") to same extent, validity and priority as existed in the pre-petition collateral of the applicable debtor.

27. Given Debtors’ need to use the Cash Collateral and the adequate protection that it is offering to the SBA, the Landlord, and any other Secured Creditor, Debtors should be granted authority to use the Cash Collateral.

28. As part of their request to use Cash Collateral, the Debtors are requesting that this Court allow it to escrow, on a monthly basis, \$10,000 into the client trust account of their proposed general bankruptcy counsel to pay the professional fees incurred by such legal counsel



in connection with the bankruptcy proceeding to the extent the fees are allowed by this Court (the “Professional Fees”).<sup>3</sup>

29. On October 28, 2020, the Landlord and Wolverine consented in writing to the Debtors use of Cash Collateral between the Petition Date and the date a hearing is set on this Motion.

30. The Debtors have set aside and earmarked \$149,900, the full amount the SBA may claim is owed by the Debtors, pending entry of an interim order on this Motion.

31. As a result, none of the parties that have an interest in Debtors’ Cash Collateral will be harmed by the continued operation of the Debtors’ business pending the hearing on this Motion.

**V. ESTABLISHING NOTICE PROCEDURES  
AND SCHEDULING FINAL HEARING**

32. Notice of this Cash Collateral Motion will be given to (a) the Office of the United States Trustee for the Western District of Michigan, (b) identified secured creditors, and (c) the Debtors’ twenty (20) largest unsecured creditors. In light of the nature of the relief requested, the Debtors submit that no further notice is required.

33. The Debtors further respectfully requests that the Court schedule the Final Hearing and authorize them to serve copies of the signed interim order, which fixes the time, date and manner for the filing of objections, to (i) the Office of the United States Trustee for the Western District of Michigan; (ii) counsel for official committee(s), if any; (iii) identified secured creditors; (iv) the Debtors’ twenty (20) largest unsecured creditors; and (v) any party that

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<sup>3</sup> The Debtors have filed or will file an *Application to Employ Schafer and Weiner, PLLC as Counsel for the Debtors*.

has filed, prior to entry of the proposed interim order, a request for notices with this Court. The Debtors request that the Court consider such notice of the Final Hearing to be sufficient notice under Bankruptcy Rule 4001.

34. No previous request for the relief sought herein has been made to this Court or any other court.

**CONCLUSION**

35. For the foregoing reasons, the Debtors respectfully request that the Court grant this Cash Collateral Motion.

**WHEREFORE**, the Debtors respectfully request that this Court enter an order substantially in the form attached as **Exhibit A**, and provide the Debtors with such other and further relief as is just and proper.

Respectfully submitted

SCHAFER AND WEINER, PLLC

By: /s/ Joseph K. Grekin  
JOSEPH K. GREKIN (P52165)  
HOWARD BORIN (P51959)  
JOHN J. STOCKDALE, JR. (P71561)  
Proposed Attorneys for Debtors  
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Dated: October 29, 2020

# **EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF MICHIGAN

In the matter of:

AUTHENTIKI, LLC,  
Debtor

Case No. 20-03322  
Chapter 11 (Subchapter V)  
Honorable James W. Boyd

In the matter of:

MSSH, LLC,  
Debtor

Case No. 20-03323  
Chapter 11 (Subchapter V)  
Honorable James W. Boyd

**ORDER GRANTING DEBTORS' FIRST DAY MOTION  
FOR ENTRY OF INTERIM AND FINAL ORDER AUTHORIZING  
DEBTORS TO (A) USE CASH COLLATERAL AND; (B) GRANT  
ADEQUATE PROTECTION UNDER 11 U.S.C. §§ 361, 363,  
AND 364; FED. R. BANKR. P. 4001; AND W.D. MICH. LBR 4001-2**

Upon consideration of the Debtors' *First Day Motion for Entry of Interim and Final Order Authoring the Debtor to Use Cash Collateral and Granting Adequate Protection under 11 U.S.C. §§ 361, 363, and 364; Fed. R. Bankr.P. 4001; and W.D. Mich. LBR 4001-2* (the "Motion");<sup>1</sup> and upon consideration of the Sellers Declaration; and the Court having jurisdiction pursuant to sections 157 and 1334 of title 28 of the United States Code to consider the Motion and the relief requested therein; and venue being proper in this Court pursuant to sections 1408 and 1409 of title 28 of the United States Code; and this matter being a core proceeding within the meaning of section 157 of title 28 of the United States Code; and the Court having determined that the relief sought in the Motion is in the best interest of the Debtors, their creditors, and all parties-in-interest; and the Court having heard the sufficient evidence and statements of counsel regarding the Motion and

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<sup>1</sup> Terms not defined herein have the meanings ascribed in the Motion.

having determined that the legal and factual bases set forth in the Motion and attested to in the Sellers Declaration establish just cause for the relief granted herein, therefore;

**THE COURT HEREBY FINDS:**

A. On October 29, 2020, (the “Petition Date”), the Debtors filed their voluntary petitions for relief under subchapter V of chapter 11 of the Bankruptcy Code. Since the Petition Date, the Debtors have continued in possession of their assets and have continued to operate their business as debtors-in-possession pursuant to sections 1107(A) and 1108 of the Bankruptcy Code and no Official Committee of Unsecured Creditors has been formed.

B. The Debtors requires the use of the Cash Collateral for the maintenance and preservation of their assets, and for the operation of their business and the payment of business expenses in the ordinary course.

C. The relief provided herein is necessary, essential and appropriate for the continued operation of the Debtors’ business and the management and preservation of their assets, and is otherwise necessary to avoid immediate and irreparable harm to the Debtors and their estate pending a final hearing on the Motion.

D. The Debtors provided notice of the initial hearing on the Motion by serving notice in accordance with Fed. R. Bankr. P. 4001(b)(1)(C). The notice provided is appropriate, adequate and proper under the circumstances of this case in accordance with Fed. R. Bankr. P. 4001(b) and Local Rule 4001-2 (W.D. Mich.).

In light of the foregoing, **IT IS HEREBY ORDERED** that:

1. The Motion is **GRANTED**.
2. All capitalized terms not defined in this Order shall have the meanings ascribed to them in the Motion.
3. The Debtors are authorized, as of the Petition Date, to use Cash Collateral and grant adequate protection in accordance with the Budget and terms of the Motion, and such authority continues until further order of the Court.
4. The amount of Cash Collateral necessary for the Debtors to use to avoid immediate and irreparable harm before the date of the final hearing or the date this Order becomes a final order, in the absence of a timely objection and final hearing, is \$230,110.00 (assuming twenty eight days of Cash Collateral usage per the Budget) and the Debtors' authorized use of Cash Collateral is limited to that amount prior to the entry of a final order authorizing the Debtors to use Cash Collateral or the time this Order becomes a final order, as the case may be, unless ordered otherwise. Pending entry of a final order, the Debtors may use Cash Collateral in accordance with the line item amounts set forth above in accordance with the Budget, with a ten percent (10%) variance in line item.
5. Within seven (7) days of the expiration of the Budget, Debtors shall file a replacement Budget with the Court, which shall become the Budget.
6. As adequate protection under section 363 and 361 of the Bankruptcy Code for any security interest that the SBA, the Landlord, and any other secured creditors that may assert in the Cash Collateral of the Debtors, to the extent that the Debtors use such Cash Collateral and do not replace it, are hereby granted replacement liens in all types and descriptions of collateral that were secured by the applicable pre-petition loan documents, which are created, acquired, or arise after the Petition Date.

7. The Debtors preserve all their rights to contest the claim(s) of the SBA, the Landlord, Wolverine, and/or any other creditor asserting a secured interest in Debtors' assets.

8. The Debtors shall, within twenty-four (24) hours following the entry of this Order, serve copies of this Order and the Debtors' motion for entry of this Order with all attachments on the 20 largest unsecured creditors, all secured creditors, any committee formed in these Cases, the United States Trustee's Office, and all other parties who are required to be served under Fed. R. Bankr. P. 4001(d).

9. All parties seeking to object to this Order must file a written objection within fourteen (14) days after the entry of this Order, except that an official committee may file objections within fourteen (14) days after the official committee is served with the entered Order. If an objection is timely filed, the final hearing on this Order will be held before the Honorable James W. Boyd, United States Bankruptcy Judge, in the courtroom located at 1 Division Ave. N., Room 200, Grand Rapids, MI 49503, on November \_\_\_\_ 2020 at \_\_\_\_\_ m. If no timely objection is filed, then this Order will become a final order without a further hearing, and the Debtors will be authorized to spend for those expenses referenced in the Motion, as well as any other expenses necessary for operating the business in the ordinary course going forward.

10. The Debtors' authority to use Cash Collateral shall continue until otherwise ordered by this Court.

11. The Debtors are authorized to escrow Professional Fees, as more fully set forth in the Motion. The first escrow payment shall take place no later than November 28, 2020 and on the 28<sup>th</sup> day of each month thereafter.

**END OF ORDER**

*Order prepared and submitted by:*

SCHAFER AND WEINER, PLLC  
Proposed counsel for Debtors  
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# **EXHIBIT B**

**MSSH**  
**Weekly Cash Flow Projection**  
**For Year 1**

		starting 10/29/2020												
Cash Receipts (Revenue)		Wk 1	Wk 2	Wk 3	Wk 4	Wk 5	Wk 6	Wk 7	Wk 8	Wk 9	Wk 10	Wk 11	Wk 12	Wk 13
50.0%	Food	30,000	30,147	30,294	30,441	30,588	30,735	30,882	31,029	31,176	31,324	31,471	31,618	31,765
43.0%	Liquor	25,800	25,926	26,053	26,179	26,306	26,432	26,559	26,685	26,812	26,938	27,065	27,191	27,318
1.5%	Draft Beer	900	904	909	913	918	922	926	931	935	940	944	949	953
0.0%	Bottle Beer	-	-	-	-	-	-	-	-	-	-	-	-	-
1.0%	Wine	600	603	606	609	612	615	618	621	624	626	629	632	635
4.5%	Retail	2,700	2,713	2,726	2,740	2,753	2,766	2,779	2,793	2,806	2,819	2,832	2,846	2,859
100.0%														
	GROSS Receipts	60,000	60,294	60,588	60,882	61,176	61,471	61,765	62,059	62,353	62,647	62,941	63,235	63,529
Employee Perks (SR&A)														
	Discounts (servers/managers)	600	603	606	609	612	615	618	621	624	626	629	632	635
	Employee/Manager Meals	600	603	606	609	612	615	618	621	624	626	629	632	635
	Employee Training	150	151	151	152	153	154	154	155	156	157	157	158	159
	Total Perks (SR&A)	1,350	1,357	1,363	1,370	1,376	1,383	1,390	1,396	1,403	1,410	1,416	1,423	1,429
	NET CASH RECEIPTS	58,650	58,938	59,225	59,513	59,800	60,088	60,375	60,663	60,950	61,238	61,525	61,813	62,100
Purchases Goods Sold (COGS)														
	Food	8,700	8,743	8,785	8,828	8,871	8,913	8,956	8,999	9,041	9,084	9,126	9,169	9,212
	Liquor	6,450	6,482	6,513	6,545	6,576	6,608	6,640	6,671	6,703	6,735	6,766	6,798	6,829
	Draft Beer	225	226	227	228	229	231	232	233	234	235	236	237	238
	Bottle Beer	-	-	-	-	-	-	-	-	-	-	-	-	-
	Wine	150	151	151	152	153	154	154	155	156	157	157	158	159
	Retail	945	950	954	959	964	968	973	977	982	987	991	996	1,001
	TOTAL	16,470	16,551	16,631	16,712	16,793	16,874	16,954	17,035	17,116	17,197	17,277	17,358	17,439
	GROSS PROFIT	42,180	42,387	42,594	42,800	43,007	43,214	43,421	43,627	43,834	44,041	44,248	44,454	44,661

**Operating Expenses**

Payroll & Benefits-Hourly Staff	23,462		23,462		23,462		23,462		23,462		23,462		23,462
Payroll & Benefits-Management	10,250		10,250		10,250		10,250		10,250		10,250		10,250
ADT		542				542				542			
Equipment Rental	163	163	163	163	163	163	163	163	163	163	163	163	163
Ice Machine	87	87	87	87	87	87	87	87	87	87	87	87	87
Linens/Rags	692	692	692	692	692	692	692	692	692	692	692	692	692
Repairs & Maintenance (R&M)	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250
Outside Cleaning Services	865	865	865	865	865	865	865	865	865	865	865	865	865
Payroll Service	162		162		162		162		162		162		162
Pest Control	48	48	48	48	48	48	48	48	48	48	48	48	48
Refrigeration & Oven Preventative	288	288	288	288	288	288	288	288	288	288	288	288	288
R&M Supplies	87	87	87	87	87	87	87	87	87	87	87	87	87
Waste	231	231	231	231	231	231	231	231	231	231	231	231	231
Office Supplies	48	48	48	48	48	48	48	48	48	48	48	48	48
Paper Goods	48	48	48	48	48	48	48	48	48	48	48	48	48
Postage	4	4	4	4	4	4	4	4	4	4	4	4	4
Printing	231	231	231	231	231	231	231	231	231	231	231	231	231
Computer & Internet			292				292				292		
Cash short/over	40	40	40	40	40	40	40	40	40	40	40	40	40
Credit Card Fees	1,440	1,447	1,454	1,461	1,468	1,475	1,482	1,489	1,496	1,504	1,511	1,518	1,525
Dues & Subscriptions	67	67	67	67	67	67	67	67	67	67	67	67	67
Business Licenses/Permits	101	101	101	101	101	101	101	101	101	101	101	101	101
Advertising	404	404	404	404	404	404	404	404	404	404	404	404	404
Contributions	32	32	32	32	32	32	32	32	32	32	32	32	32
Employee Relations	40	40	40	40	40	40	40	40	40	40	40	40	40
PR	121	121	121	121	121	121	121	121	121	121	121	121	121
Smallwares	202	202	202	202	202	202	202	202	202	202	202	202	202
Restaurant Supplies	101	101	101	101	101	101	101	101	101	101	101	101	101
Kitchen Supplies	101	101	101	101	101	101	101	101	101	101	101	101	101
Glassware/China/Flatware	404	404	404	404	404	404	404	404	404	404	404	404	404
Phone				300				300				300	
Electric				3,750				3,750				3,750	
Gas				1,417				1,417				1,417	
Water/Sewer				375				375				375	
Total Cash Paid -Operating Expenses	40,970	7,645	41,276	12,960	40,998	7,674	41,304	12,988	41,026	7,702	41,332	13,016	41,054

**Other P&L Cash Disbursements**

Legal			10,000			10,000			10,000			10,000	
Corporate Salaries	8,462		8,462		8,462		8,462		8,462		8,462		8,462
Insurance (Liq/Gen)			8,333				8,333				8,333		8,333
Property Taxes, Insurance			3,750				3,750				3,750		3,750
Rent Payments			17,721				17,721				17,721		17,721
Financial Advisory fees			-				-				-		15,000
Emergency R&M Fund			4,167				4,167				4,167		4,167
	-	8,462	-	52,433	-	8,462	-	52,433	-	8,462	-	67,433	-

**Balance Sheet Cash Activity**

Capital Lease Principal Payments	-	-	-	7,000	-	-	-	7,000	-	-	-	7,000	-
Critical Vendor Payment	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital Asset Purchases	-	-	-	7,000	-	-	-	7,000	-	-	-	7,000	-
<b>NET CASH FLOW</b>	1,210	26,280	1,318	(29,592)	2,009	27,079	2,117	(28,793)	2,808	27,877	2,916	(42,994)	3,607
<b>BEGINNING CASH BALANCE</b>	288,299	289,509	315,789	317,107	287,515	289,524	316,603	318,720	289,927	292,735	320,612	323,528	280,534
<b>ENDING CASH BALANCE</b>	289,509	315,789	317,107	287,515	289,524	316,603	318,720	289,927	292,735	320,612	323,528	280,534	284,141